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August 30, 2000

L. Vincent Williams
Attorney General Office
Consumer Advocate Division
425 5th Avenue North
Cordell Hull Building
Nashville, TN 37243-0500

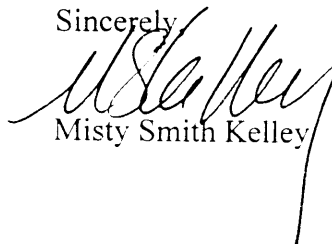
K. David Waddell
Executive Secretary
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243

Re: In re: United Cities Gas Franchises, TRA Docket No. 00-00562

Dear Sirs:

Please be advised that our firm has been retained by United Cities Gas Company to serve as its counsel of record in the above-referenced case. All pleadings and correspondence should be forwarded to Joe A. Conner and myself at the address above.

Sincerely,



Misty Smith Kelley

MSK:klc

cc: Joe A. Conner
Mark Thessin

POSTED
9-1-00